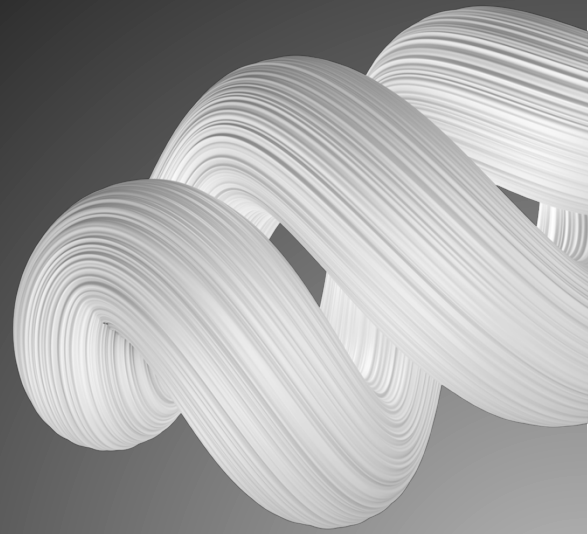


# WD CAPITAL

## Mid-Market Corporate Finance Advisors

Based in Toronto, WD Capital Markets (WDC) is a boutique corporate finance advisory firm specializing in M&A and advisory services for clients across North America. The WDC team has advised on over 200 private and public transactions totalling over \$2 billion in value.



### Sell-Side M&A Execution

- o Leading market driven value analysis and developing comprehensive packages to maximize interest, pricing and structure
- o A **"no stone unturned" approach** to uncovering as large of an offer base as possible from a global audience of buyers.
- o Targeting our deep network of thousands of strategic and Private Equity buyers (75% of buyers have been from outside of Canada)
- o **WDC brings the tenacity and fortitude necessary to make transactions close in the toughest of markets**

### Buy-Side M&A Programs

- o **Driving corporate growth and shareholder value through planning and execution of accretive acquisition plans**
- o Building deep funnels of targets in Canada and beyond
- o Advising on ideal structures to minimize risk, maximum financing
- o Organizing legal, accounting, and regulatory to ensure efficient, cost effective closings

### Fairness Opinions & Valuations

- o **Providing Board of Directors with highly independent opinions and valuations in a range of situations including:**
  - Public/private M&A, carve-outs, spin-offs, divestitures
  - Going private transactions; related party transactions
  - Insolvency, restructuring, credits agreements
- o **Fixed fee, non-contingency based Fairness Opinions only**
- o **Ability to deliver combination Formal Valuation + Fairness Opinions for 360° transaction coverage.**

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## SELECT TRANSACTIONS

**STONEWAY**  
CAPITAL  
Fairness Opinion  
for Restructuring  
of \$1 billion of  
Sr. Secured Debt

**givex**  
\$100M Public  
Sell-Side M&A

**STONE**  
Fairness Opinion  
for Restructuring  
& Sale to  
**Starlight**

**Intrahealth**  
\$19M Sell-Side  
M&A  
**WELL Health**  
TECHNOLOGIES CORP

**AWC**  
Sell-Side  
M&A  
**FW FloWorks**

**GINCOR  
WERX**  
Buy-Side  
M&A  
**WILTSIE**  
TRUCK BODIES

**GINCOR  
WERX**  
Buy-Side  
M&A  
**DRIVETEC**

**ADCORE**  
\$20M Sell-Side  
M&A

**comwave**  
\$35M Buy-Side  
M&A  
**RADIANT**

**PPS** PRODUCTION  
PAINT  
STRIPPING  
Sell-Side  
M&A  
**MPW**  
INDUSTRIAL SERVICES

**SAMUEL SOHN**  
\$20M Buy-Side  
M&A  
**HICKEY FREEMAN**

**BYNG**  
Sell-Side  
M&A  
**PEERAGE**  
CAPITAL

**Impact**  
\$17M Sell-Side  
M&A

**E** ETHICAL  
CAPITAL  
PARTNERS  
\$250M Buy-Side  
M&A

**AG**  
Astley • Gilbert  
\$25M Sell-Side  
M&A